

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,694.35	28.75	0.11%
BSE Sensex	83,570.35	187.64	0.23%
GIFT Nifty*	25,590.50	-153.00	-0.59%
Dow Jones	49,442.44	292.81	0.6%
S&P 500	6,944.47	17.87	0.26%
NASDAQ	23,530.02	58.27	0.25%
FTSE 100	10,238.94	54.59	0.54%
CAC 40	8,313.12	-17.85	-0.21%
DAX	25,297.13	-55.26	-0.22%
Shanghai*	4,112.30	10.39	0.25%
Nikkei 225*	53,899.06	-211.44	-0.39%
Hang Seng*	26,634.00	-210.96	-0.79%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	59.30	0.11	0.19%
Oil (Brent)	63.72	-0.15	-0.23%
Gold	4,666.21	70.81	1.54%
Silver	92.90	4.37	4.93%
Copper	13,000.00	-205.00	-1.55%
Cotton	0.65	0.00	-0.08%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.07%
USD/INR	90.86	0.56	0.62%
GBP/INR	121.75	0.42	0.35%
EUR/INR	105.49	0.28	0.26%
DEX Index	99.19	-0.16	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.37	0.05	0.44%
S&P 500	15.84	-0.91	-5.43%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.687	0.039
US 10-Year Yield	4.177	0.014

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 28 points higher at 25,694 on Friday.

Allied Blenders and Distillers

The company approved acquisition of distillery and bottling facility assets in Uttar Pradesh for up to ₹110 crore including upgradation costs.

Ambuja Cements

The company commissioned a 2.4 MTPA cement grinding unit at Marwar Mundwa Rajasthan increasing consolidated cement capacity to 108.85 MTPA.

Bharat Forge

The company secured defence contracts worth ~₹300 crore under EP-VI for indigenous unmanned systems supplied to the Indian Army and Navy.

Ceigall India

The company with SAM India Builtwell was declared L-1 bidder by Jaipur Metro Rail Corporation for Phase II EPC project with bid cost ₹918.04 crore.

CESC

The company's subsidiary signed an MoU with Odisha government agency to set up solar manufacturing and battery facilities with investment around ₹4,500 crore.

Diamond Power Infrastructure

The company received a letter of intent from Enrich Energy for supplying power cables worth ₹52.48 crore inclusive of GST.

G R Infraprojects

The company emerged as L-1 bidder for NTPC's BESS EPC project at Mouda Thermal Power Station with contract value ₹487.78 crore.

H.G. Infra Engineering

The company's subsidiary received appointed date for NH 227B HAM project in Uttar Pradesh with project cost ₹763.11 crore.

IRB Infrastructure Trust

The company achieved financial closure for the TOT-17 highway project in Uttar Pradesh by tying up ₹6,930 crore SPV-level debt financing.

JK Cement

The company commissioned 1 MnTPA cement grinding capacity each at Panna and Hamirpur raising total grey cement capacity to 28.26 MnTPA.

KPI Green Energy

The company received BoS supply and onsite service orders from Adani group entities for aggregate 534 MW solar power projects at Khavda Gujarat.

Larsen & Toubro

The company won a large onshore hydrocarbon EPC order from Petronet LNG for LNG, ethane and propane storage facilities at Dahej, Gujarat.

LTIMindtree

The company received a ₹3,000 crore seven-year mandate from CBDT to build an AI-powered tax analytics modernisation platform for India.

RailTel Corporation

The company received a work order from Director IT Government of Tripura worth ₹12.29 crore for internet connectivity in government schools.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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