

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,694.35	28.75	0.11%
BSE Sensex	83,570.35	187.64	0.23%
GIFT Nifty*	25,590.50	-153.00	-0.59%
Dow Jones	49,442.44	292.81	0.6%
S&P 500	6,944.47	17.87	0.26%
NASDAQ	23,530.02	58.27	0.25%
FTSE 100	10,238.94	54.59	0.54%
CAC 40	8,313.12	-17.85	-0.21%
DAX	25,297.13	-55.26	-0.22%
Shanghai*	4,112.30	10.39	0.25%
Nikkei 225*	53,899.06	-211.44	-0.39%
Hang Seng*	26,634.00	-210.96	-0.79%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	59.30	0.11	0.19%
Oil (Brent)	63.72	-0.15	-0.23%
Gold	4,666.21	70.81	1.54%
Silver	92.90	4.37	4.93%
Copper	13,000.00	-205.00	-1.55%
Cotton	0.65	0.00	-0.08%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.07%
USD/INR	90.86	0.56	0.62%
GBP/INR	121.75	0.42	0.35%
EUR/INR	105.49	0.28	0.26%
DXY Index	99.19	-0.16	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.37	0.05	0.44%
S&P 500	15.84	-0.91	-5.43%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.687	0.039
US 10-Year Yield	4.177	0.014

## Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 28 points higher at 25,694 on Friday.

## Allied Blenders and Distillers

The company approved acquisition of distillery and bottling facility assets in Uttar Pradesh for up to ₹110 crore including upgradation costs.

## Ambuja Cements

The company commissioned a 2.4 MTPA cement grinding unit at Marwar Mundwa Rajasthan increasing consolidated cement capacity to 108.85 MTPA.

## Bharat Forge

The company secured defence contracts worth ~₹300 crore under EP-VI for indigenous unmanned systems supplied to the Indian Army and Navy.

## Ceigall India

The company with SAM India Builtwell was declared L-1 bidder by Jaipur Metro Rail Corporation for Phase II EPC project with bid cost ₹918.04 crore.

## CESC

The company's subsidiary signed an MoU with Odisha government agency to set up solar manufacturing and battery facilities with investment around ₹4,500 crore.

## Diamond Power Infrastructure

The company received a letter of intent from Enrich Energy for supplying power cables worth ₹52.48 crore inclusive of GST.

## G R Infraprojects

The company emerged as L-1 bidder for NTPC's BESS EPC project at Mouda Thermal Power Station with contract value ₹487.78 crore.

## H.G. Infra Engineering

The company's subsidiary received appointed date for NH 227B HAM project in Uttar Pradesh with project cost ₹763.11 crore.

## IRB Infrastructure Trust

The company achieved financial closure for the TOT-17 highway project in Uttar Pradesh by tying up ₹6,930 crore SPV-level debt financing.

## JK Cement

The company commissioned 1 MnTPA cement grinding capacity each at Panna and Hamirpur raising total grey cement capacity to 28.26 MnTPA.

## KPI Green Energy

The company received BoS supply and onsite service orders from Adani group entities for aggregate 534 MW solar power projects at Khavda Gujarat.

## Larsen &amp; Toubro

The company won a large onshore hydrocarbon EPC order from Petronet LNG for LNG, ethane and propane storage facilities at Dahej, Gujarat.

## LTIMindtree

The company received a ₹3,000 crore seven-year mandate from CBDT to build an AI-powered tax analytics modernisation platform for India.

## RailTel Corporation

The company received a work order from Director IT Government of Tripura worth ₹12.29 crore for internet connectivity in government schools.

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